

GET CONTROL AND VISIBILITY. **REDUCE COSTS AND RISK.**

Few industries are changing as fast, and facing as much uncertainty, as the insurance industry.

Significant new regulations require fundamental shifts in enterprise risk management and corporate governance practices. The challenge of maintaining legacy technology systems, along with rising customer service expectations, is driving increased pricing pressure. Your insurance organization can address these challenges head-on with the XTRAC® Workflow Suite. With XTRAC, you now have the ability to make necessary adjustments quickly and seamlessly. Rules for processing work are created, followed and tracked so that your associates can work smarter and faster. Work history and documents are stored in a compliance-facilitated and highly secure cloud, eliminating the need to spend valuable time and resources on maintaining old technologies.

Whether you are in the business of Life and Annuity, Property and Casualty, Reinsurance, or all of these, XTRAC provides an easy, affordable way to become more agile by automating, standardizing, tracking and controlling how work gets done across your organization. Your business can be more efficient, get control and grow.

XTRAC Helps Insurance Companies:



Be More Customer-Centric

- New Client Onboarding
- Customer Service
- Products and Services Development
- Marketing and Communications



Get Control and Manage Regulatory Risk

- Regulatory Reporting
- Audit Reviews
- Compliance Facilitation



Improve Operational Effectiveness

- Underwriting
- Policy Administration
- Claims Management and Adjudication
- Agent Management and Licensing

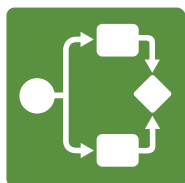


Gain Financial and Administrative Visibility

- Asset Management / Annuity Processing
- Finance and Accounting
- Contracts Management
- Procurement and Accounts Payable
- Staffing and Benefits Processing

PROVEN PROCESSES. SIMPLY DELIVERED.

XTRAC provides Insurance Providers with an industrial-strength – and yet easily accessible – workflow solution to be more efficient, get control and grow.



Workflow Automation



Hosted Document Management



Insights & Analytics

BENEFITS FOR INSURANCE PROVIDERS:

- Auditable work history
- Lower operational costs
- Greater agility
- Faster transaction time
- Reduced IT capital costs
- Improved scalability
- Increased customer satisfaction

Comprehensive Solution

XTRAC is a robust workflow solution that includes Workflow Automation, Hosted Document Management, and Insights & Analytics. It provides tracking, routing and control of work across employees, departments and offices. XTRAC integrates with front-end applications, record-keeping and financial systems for a seamlessly connected organization.

Expertise Built In

With XTRAC, Insurance Providers can access the very same engine that Fidelity Investments, a global financial services leader, uses to manage its own business processes every day. Our experience and expertise in managing mission-critical processes are available to help power your business too.

*To learn more about how XTRAC can help Insurance Providers streamline and gain greater control over their business, please contact us at sales@xtracsolutions.com or **855-WRK-FLOW**.*

Fast, Easy and Cost-Effective to Deploy

XTRAC is simply delivered as an affordable, cloud-based service – there is no costly software or hardware to buy, install or maintain. You can be up and running quickly and scale as needed.

Highly Secure and Reliable Cloud

XTRAC provides an unsurpassed level of data security, disaster recovery and availability to its clients through a highly secure cloud environment. XTRAC is fully supported by the comprehensive state-of-the-art data and physical system security, application availability and system redundancy standards of Fidelity Investments.

About XTRAC Solutions

XTRAC Solutions, an independently operated Fidelity Investments company, provides workflow automation and document management. With its solutions used extensively across Fidelity and by many other companies, XTRAC has over 20 years of industry experience managing complex, mission-critical processes that support thousands of users and millions of work items annually. XTRAC delivers excellence in business results and customer satisfaction for all its global clients.

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